



Evoke Release

224 Notes

UAT Release Date November 12, 2024

Production Release Date November 24, 2024

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Evoked Release Overview

Evoked Release 224 focused on enhancements to various reports, modules, and data. There were 3 main features completed that you may expect to see within the production environment by Monday, November 25th, 2024.

New Enhancements

Evoked360

Name	Description
<p>HEDIS Detail Report Export New 'Screening Type' Column</p>	<p>Area: <i>Reports > HEDIS Detail Export</i> (only)</p> <ol style="list-style-type: none"> 1. New column for COL measure: 'Screening Type' <ol style="list-style-type: none"> a. Located after the 'HEDIS_MEAS_DESC' column.
<p>RAE Module Patient Merge Modal</p>	<p>Area: <i>User Admin > Roles</i></p> <ol style="list-style-type: none"> 1. New "RAE Patient Merge" role to enable patient merge permissions. <p>Area: <i>RAE > Admin > Patient Merge > "Patient Merge" tab</i></p> <ol style="list-style-type: none"> 1. Filters include: <ol style="list-style-type: none"> a. Name b. DOB c. Subscriber ID 2. Grid columns/search results include: <ol style="list-style-type: none"> a. Patient Name b. DOB c. Center d. Subscriber e. Merge button (far right) f. Keep button (far right) 3. "RAE Patient Records to Merge" panel (data is read only): <ol style="list-style-type: none"> a. When Merge and/or Keep button is selected, then this panel expands at the bottom of page, b. Select Merge or Keep button, then c. Click OK or Cancel confirmation.

<p>RAE Module Patient Merge Modal</p>	<p>Area: <i>RAE > Admin > Patient Merge > "Merge Audit" tab</i></p> <ol style="list-style-type: none">1. Filters include:<ol style="list-style-type: none">a. Centersb. Merge Date Range2. Action buttons include:<ol style="list-style-type: none">a. Searchb. Export3. Grid columns/search results include:<ol style="list-style-type: none">a. Patient Keptb. Patient Kept Home Centerc. Patient Mergedd. Merged Bye. Date of Merge
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<p style="text-align: center;">RAE Module Patient Merge Modal</p>	<p>Area: <i>User Admin > Roles</i></p> <ol style="list-style-type: none"> 1. New "RAE Patient Merge" role to enable patient merge permissions. <p>Area: <i>RAE > Admin > Patient Merge > "Patient Merge" tab</i></p> <ol style="list-style-type: none"> 1. Filters include: <ol style="list-style-type: none"> a. Name b. DOB c. Subscriber ID 2. Grid columns/search results include: <ol style="list-style-type: none"> a. Patient Name b. DOB c. Center d. Subscriber e. Merge button (far right) f. Keep button (far right) 3. "RAE Patient Records to Merge" panel (data is read only): <ol style="list-style-type: none"> a. When Merge and/or Keep button is selected, then this panel expands at the bottom of page, b. Select Merge or Keep button, then c. Click OK or Cancel confirmation. <p>Area: <i>RAE > Admin > Patient Merge > "Merge Audit" tab</i></p> <ol style="list-style-type: none"> 1. Filters include: <ol style="list-style-type: none"> a. Centers b. Merge Date Range 2. Action buttons include: <ol style="list-style-type: none"> a. Search b. Export 3. Grid columns/search results include: <ol style="list-style-type: none"> a. Patient Kept b. Patient Kept Home Center c. Patient Merged d. Merged By e. Date of Merge

Referral Insights
Dashboard

Area: *Referral > Referral Insights Dashboard*

1. Filters include:
 - a. Center
 - b. PCP
 - c. Specialty
 - d. Specialist
 - e. Payer
 - f. LOB
 - g. Referral Dates
 - h. Diagnosis
 - i. Modified By
2. Referral queues include (located along the top of the dashboard):
 - a. Total referrals
 - b. Open referrals
 - c. Accepted referrals
 - d. Rejected referrals
3. Click a referral queue to display panel/data grid at the bottom of the page; export option available.
4. "Top 20" cards display aggregated vertical graphs based on the selected filters for the following:
 - a. Referrals by Specialty
 - b. Top 20 Specialists
 - c. Referrals by Coordinator
 - d. Referrals by PCP
 - e. Referrals by Center
 - f. Referrals by Diagnosis
 - g. Referrals by Payer
 - h. Top 10 Taxonomy Groups